

International Outlook for Nuclear Energy

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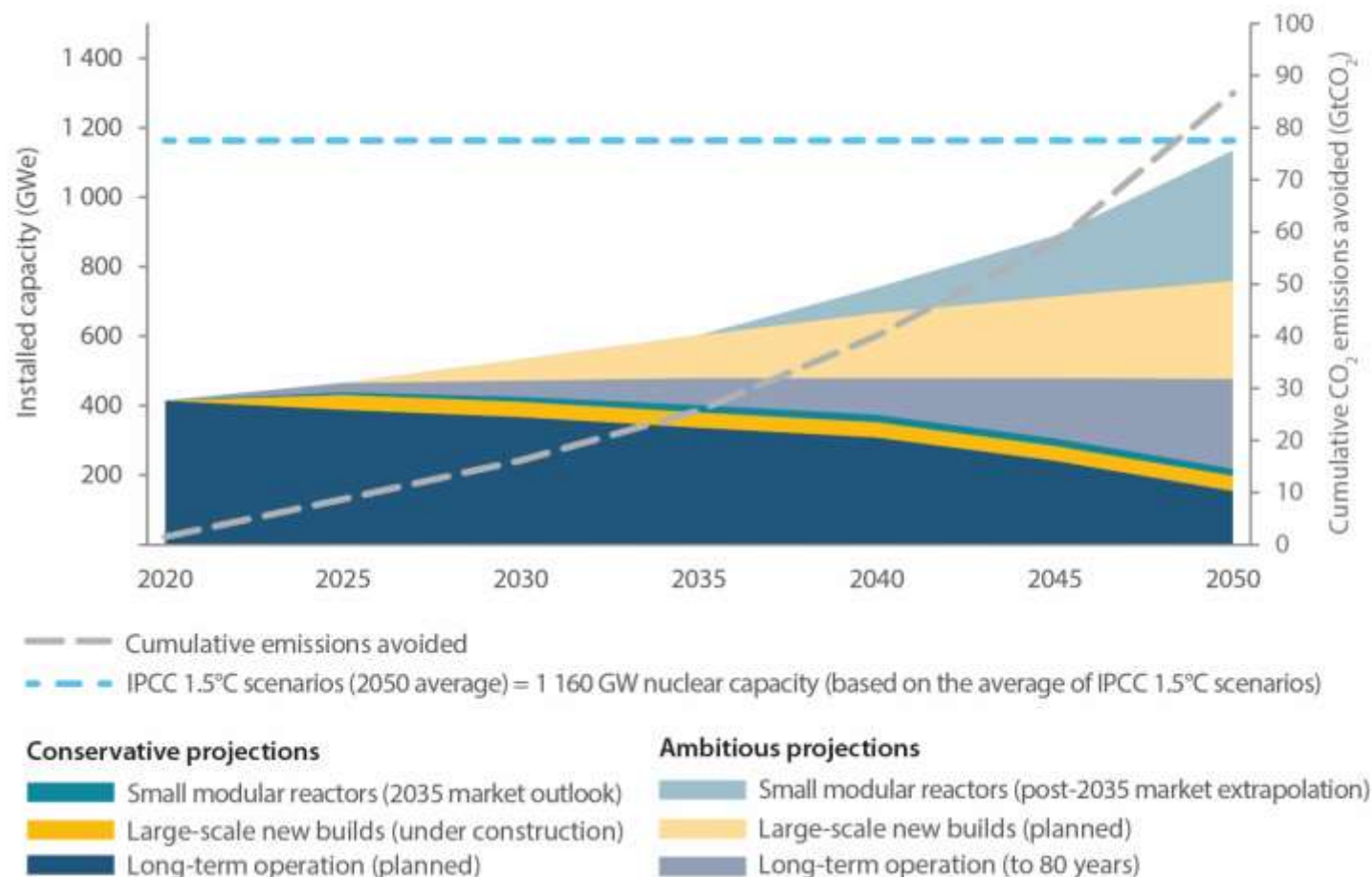
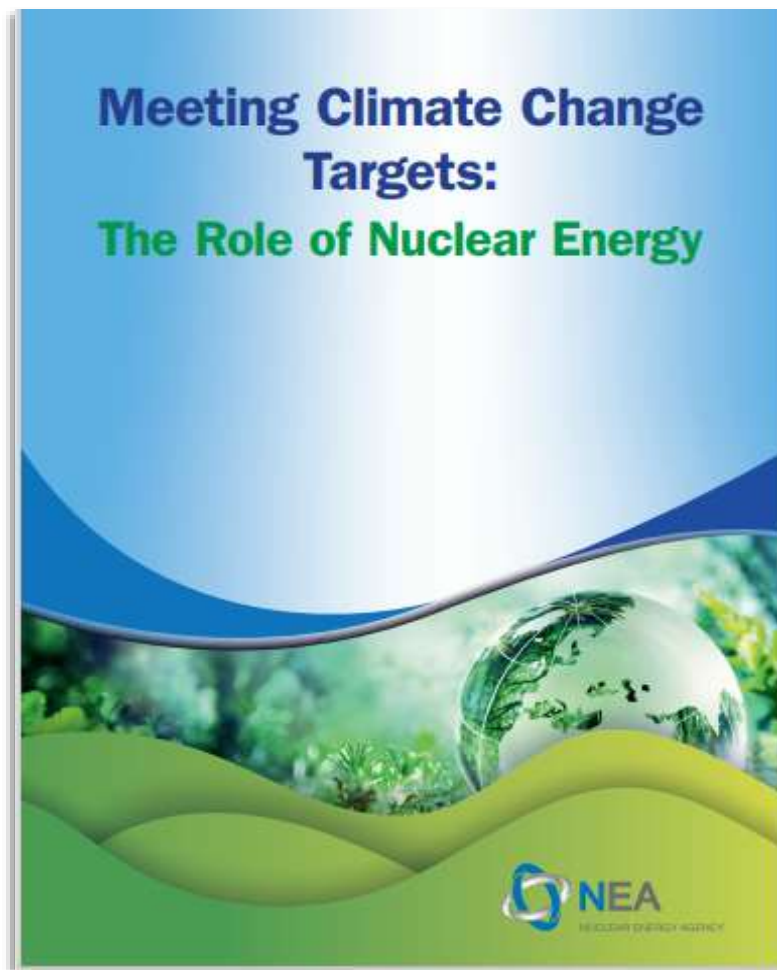
COP28 Ministerial Declaration on Tripling Nuclear Energy by 2050

- 25 nations committing during COP28 to tripling nuclear energy by 2050



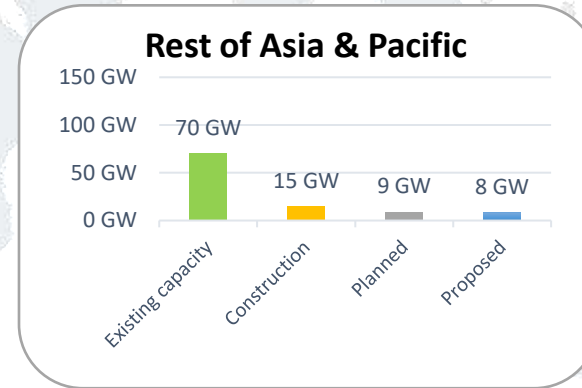
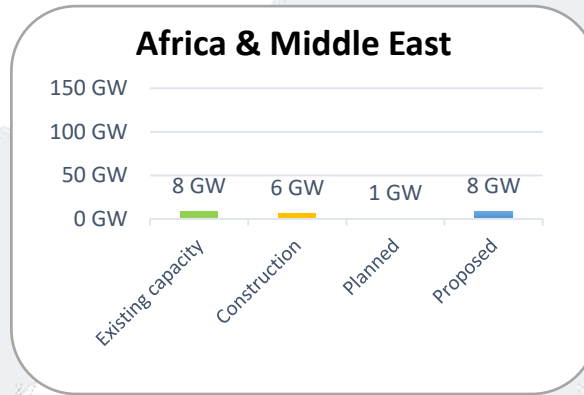
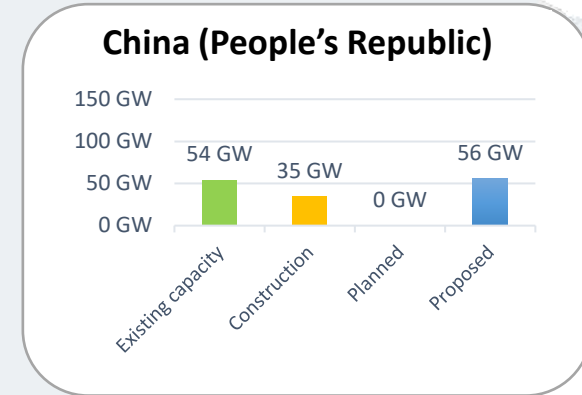
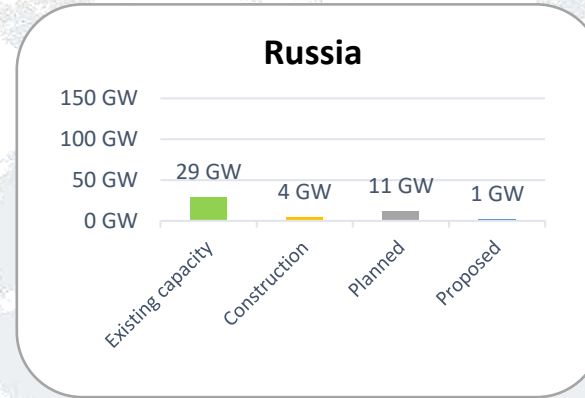
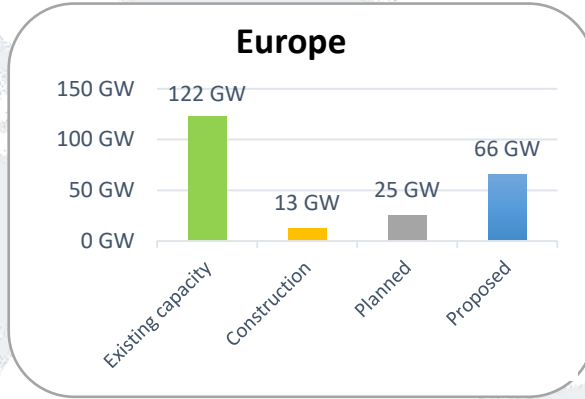
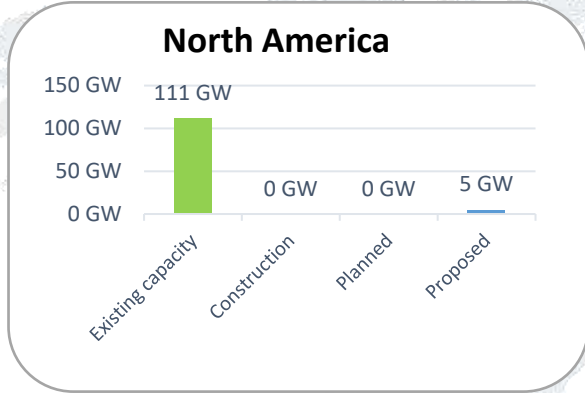
- Referenced NEA analysis that demonstrates the need to triple nuclear energy and a pathway to achieve this target
- Emphasis on the role of Multinational Development Banks (MDBs) and International Developmental Finance Institutions (IFIs)

2022 NEA Publication: Global installed nuclear capacity needs to triple by 2050 for Net Zero



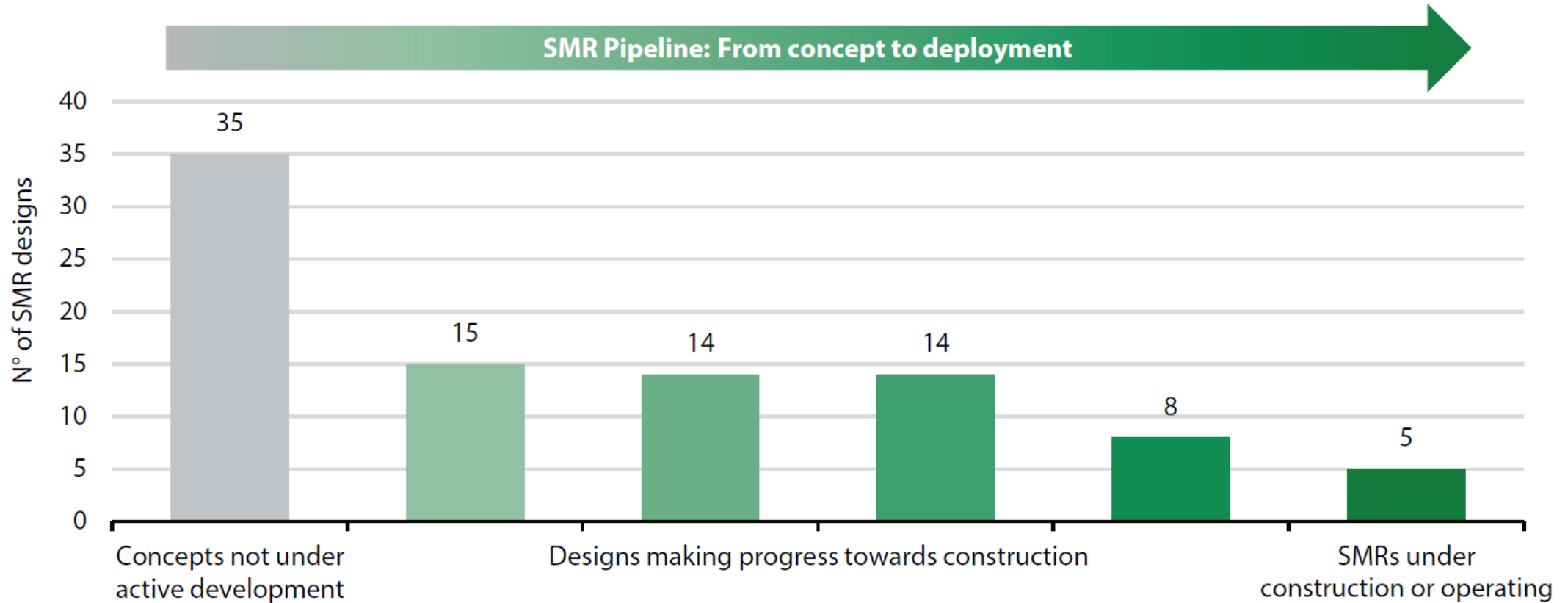
https://www.oecd-nea.org/jcms/pl_69396/meeting-climate-change-targets-the-role-of-nuclear-energy

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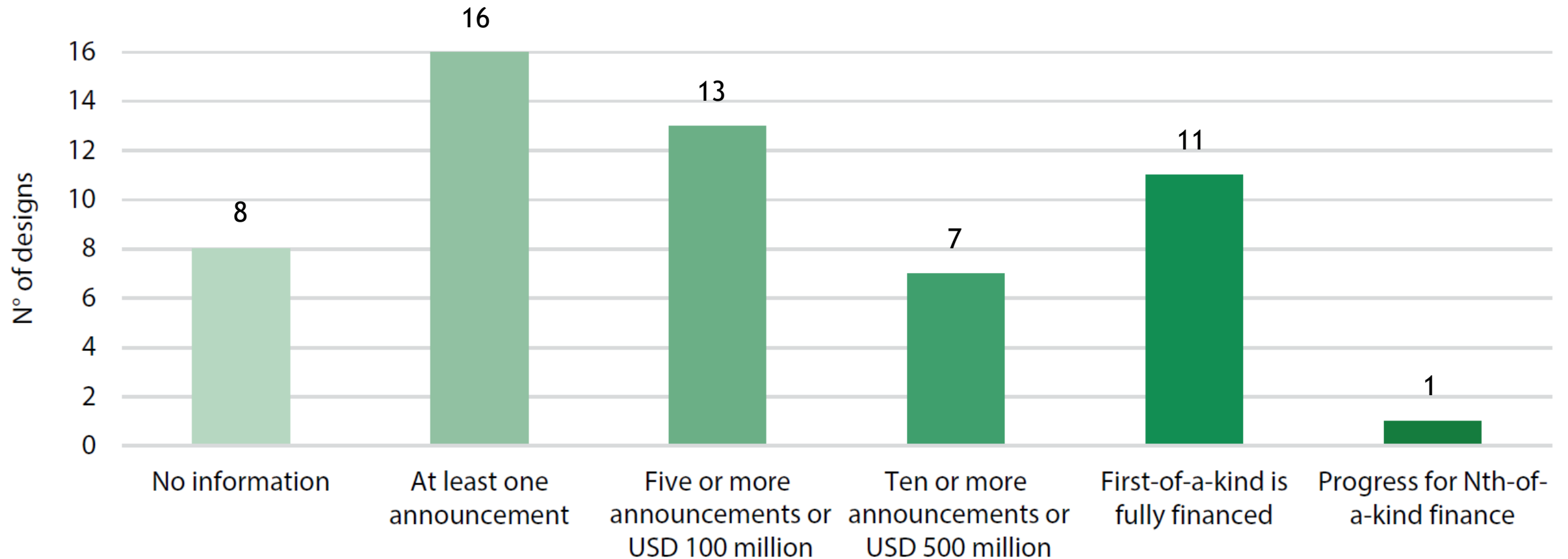
- **Existing capacity:** Nuclear power plants in operation
- **Construction:** Nuclear new build projects are considered 'under construction' after construction has started on site and before the plant is commissioned.
- **Planned:** Nuclear new build projects are considered as 'planned' once the decision has been taken by either the government or the utility, including selection of the site and the reactor technology.
- **Proposed:** Nuclear new build projects are considered as 'proposed' based on policy or industry statements of intention.

SMR Pipeline: Progress from Concept towards First Commercial Deployment

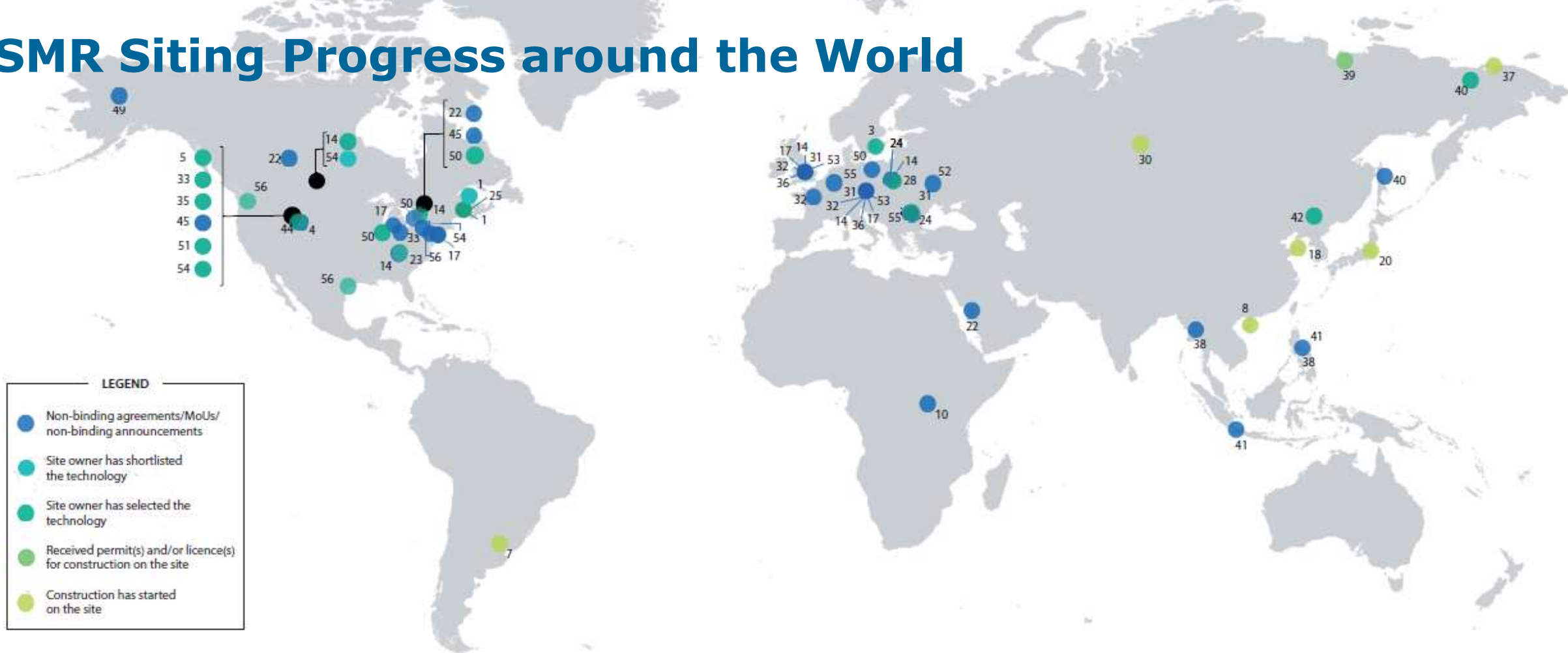


- ✓ A few designs are already operating, and there is a robust pipeline of SMRs making progress towards first-of-a-kind deployment.

Financing Progress Worldwide



SMR Siting Progress around the World



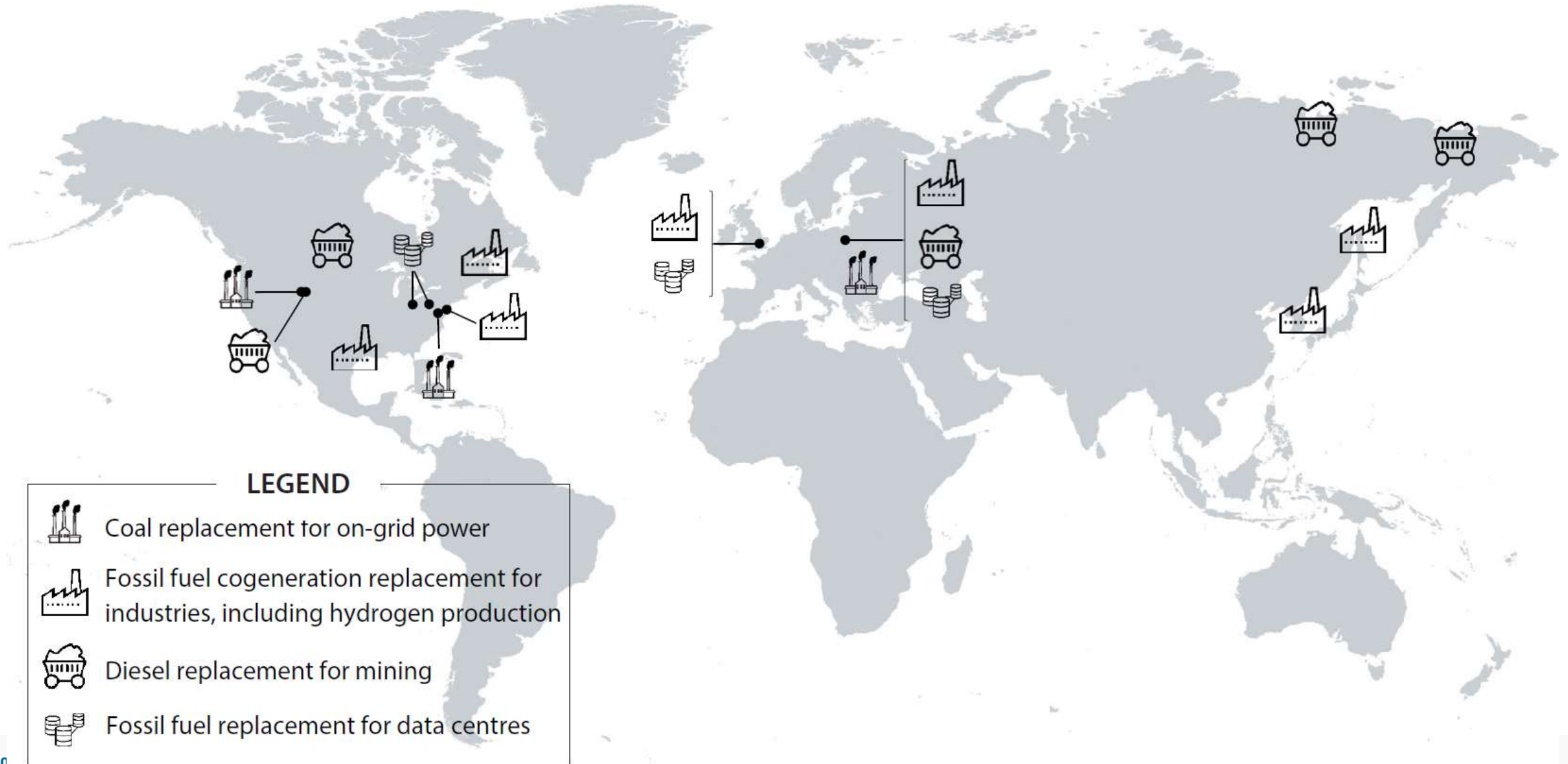
1	ARC-100	ARC Clean Technology
2	Blue Capsule	Blue Capsule Technology
3	SEALER-55	Blykalla
4	BANR	BWXT
5	Project Pele	BWXT
6	ACPR50S	CGN
7	CAREM	CNEA
8	ACP100	CNNC
9	Energy Well	CVR
10	DF300	Dual Fluid Energy
11	A-HTR-100	Eskom
12	LFTR	Flibe Energy
13	SC-HTGR	Framatome
14	BWRX-300	GE Hitachi Nuclear Energy

15	Calogena	Gorgé
16	HEXANA	Hexana
17	SMR-300	Holtec International
18	HTR-PM	INET
19	GTHT300	JAEA
20	HTTR	JAEA
21	Jimmy SMR	Jimmy
22	SMART	KAERI
23	Hermes	Kairos Power
24	PWR-20	Last Energy
25	SSR-W	Moltex Energy
26	FLEX	MoltexFLEX
27	XAMR	NAAREA
28	HTGR-POLA	NCBJ

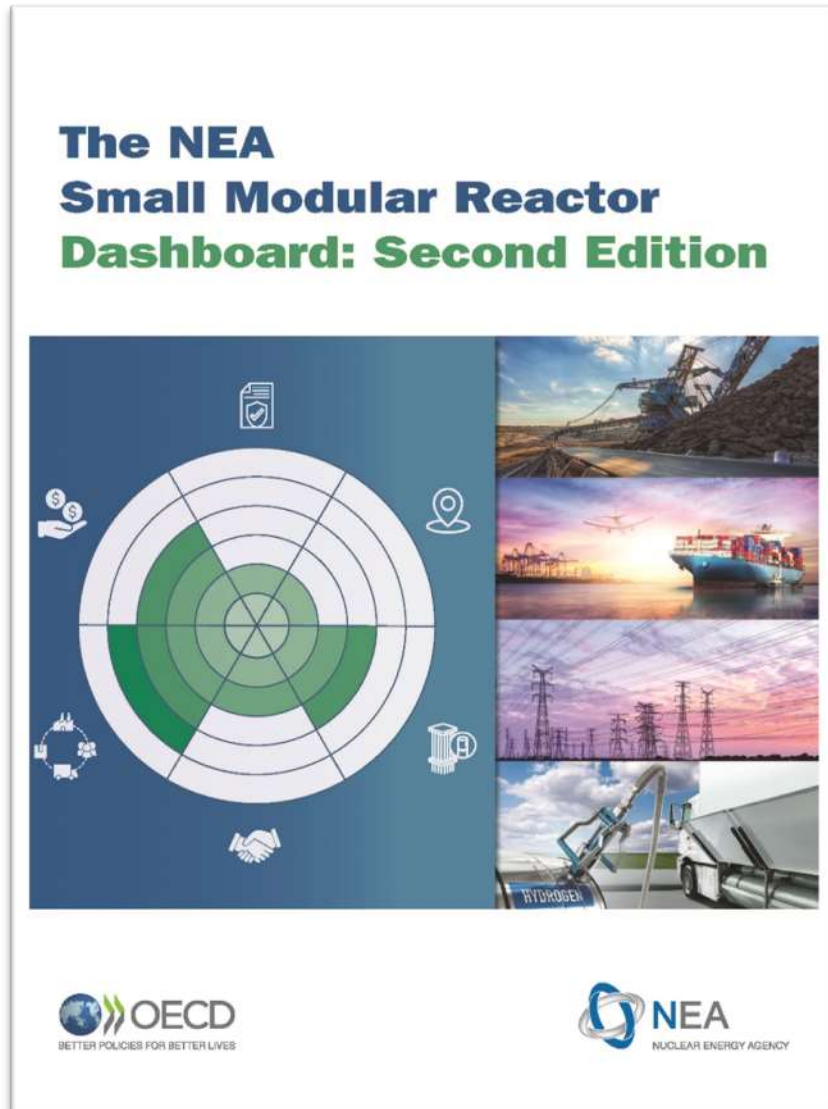
29	LFR-AS-200	newcleo
30	BREST-OD-300	NIKIET
31	VOYGR	NuScale Power
32	NUWARD SMR	NUWARD
33	Aurora Powerhouse	Oklo
34	Otrera 300	Otrera Nuclear Energy
35	Kaleidos	Radiant Industries
36	RR SMR	Rolls-Royce SMR
37	KLT-40S	ROSATOM
38	RITM-200M	ROSATOM
39	RITM-200N	ROSATOM
40	RITM-200S	ROSATOM
41	CMSR	Seaborg Technologies
42	HAPPY200	SPIC

43	HTMR-100	Stratek Global
44	Sodium Reactor Plant	TerraPower
45	IMSR	Terrestrial Energy
46	ThorCon 500	ThorCon International
47	Thorizon One	Thorizon
48	MoveXu	Toshiba Energy Systems & Solutions Corporation
49	4S	Toshiba Energy Systems & Solutions Corporation
50	MMR	USNC
51	Pylon D1	USNC
52	TEPLATOR	UWB and CIIRC CTU
53	AP300™ SMR	Westinghouse Electric Company
54	eVinci microreactor	Westinghouse Electric Company
55	Westinghouse LFR	Westinghouse Electric Company
56	Xe-100	X-energy

Near-term Emerging Markets for SMRs



NEA SMR Dashboard: Second Edition



www.oecd-nea.org/SMR-Dashboard-2nd-edition