ICEF 6th October 2022

Kawasaki's Challenge toward Carbon Neutrality

- Progress of International Liquefied Hydrogen Supply Chain Development-

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Kawasaki: Leading Technologies from "Production" to "Storage", "Transportation" and "Utilization" of Hydrogen

Hydrogen-related products of Kawasaki Group



Vision of Hydrogen Economy

Decarbonization

Energy Security

Economic Growth

Hydrogen Targets set by Japanese Government

Green Growth Strategy –

Current

2030

2050

Consumption /Year*

2 million tons

3 million tons

20 million tons

Costs

 H_2

100 JPY/Nm³

30 JPY/Nm³

20 JPY/Nm³

Source: https://www.meti.go.jp/press/2020/12/20201225012/20201225012-2.pdf

Production Cost





The gap to be filled by Scale up with International Transportation





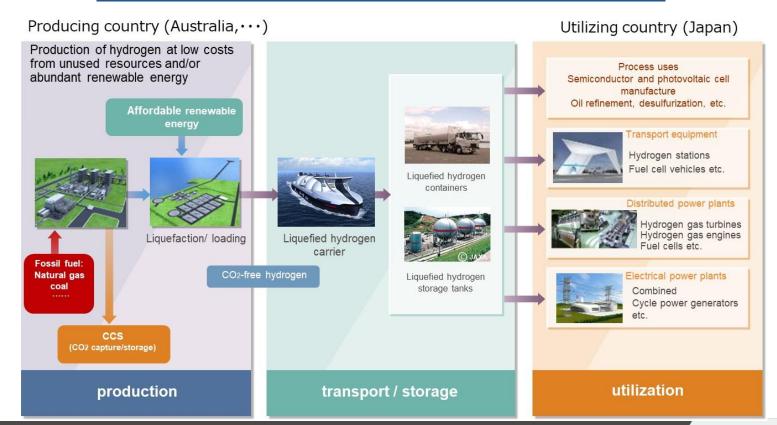
Source: IEA The Future of Hydrogen

1

2

^{*} includes consumption of ammonia

Concept of a Clean Hydrogen Supply Chain

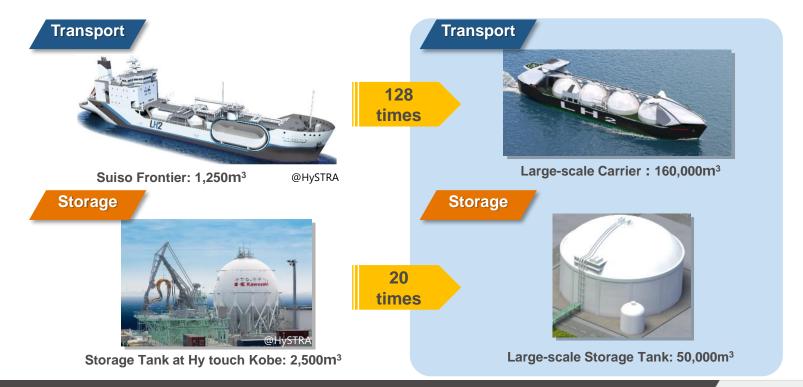


Hydrogen Energy Supply Chain (HESC) Project: Successful at Pilot Scale



This project is supported by NEDO

Kawasaki will contribute to cost reduction by scaling-up facilities

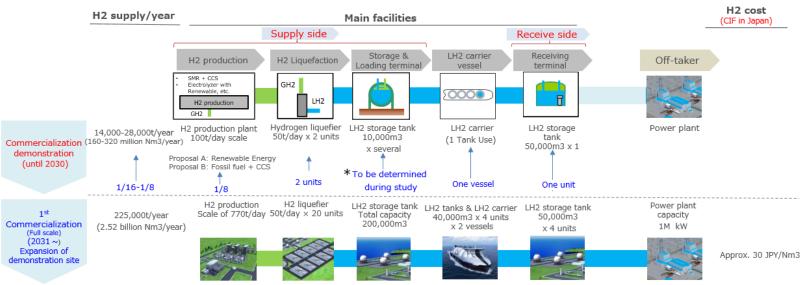


Liquefied Hydrogen Supply Chain Commercialization Demonstration

Adopted by NEDO Green Innovation Fund in August 2021

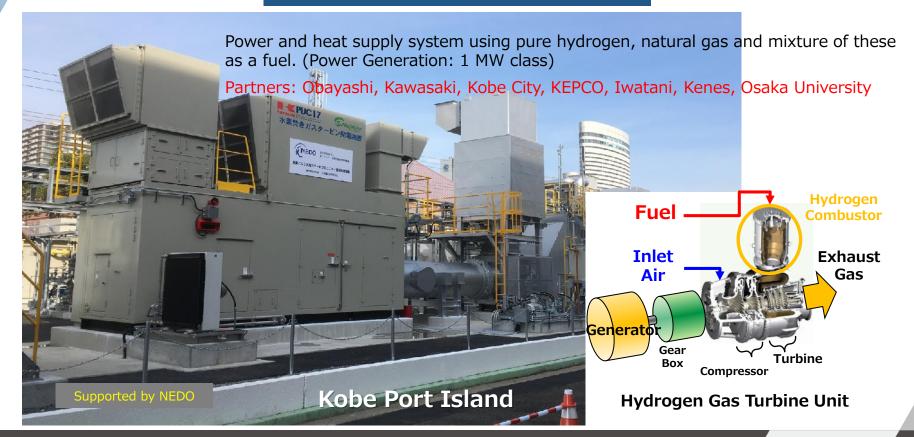
Large-scale demonstration to transport tens of thousands of tons/year to be conducted by Japan Suiso Energy*, ENEOS, and Iwatani Corporation

※100% subsidiary of Kawasaki



Source: https://www.nedo.go.jp/news/press/AA5 101471.html

Hydrogen Fueled Gas Turbine



Further Development of Hydrogen-Related Products/Businesses



Liquefied Hydrogen Supply Chain



Hydrogen Valves For FCV

Kawasaki Heavy Industries, Ltd.

Precision Machinery & Robot Company



Fuel Cell Vehicles

Rolling Stock Company

Energy Solution & Marine Engineering Company



Hydrogen Power Generation and Ship Engine



Hydrogen Liquefier



Hydrogen Aircraft Engines

Hydrogen Vehicles

Motorcycle & Engine Company

Aerospace Systems Company